

Africa Glass Bottles And Containers Market Size & Share Analysis - Growth Trends and Forecast (2026 - 2031)

> ****Industry:**** Rigid Packaging (Plastics, Glass & Metal) (Packaging)
> ****Source:**** <https://www.mordorintelligence.com/industry-reports/africa-glass-bottles-and-containers-market>
> ****Scraped Date:**** 2026-09-17

Executive Market Summary

Market Metric	Details
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Base Market Size	USD 97.4 million
Projected Forecast (2031)	USD 97.4 million
Growth Rate (CAGR)	4.97 %
Largest Market Region	N/A
Fastest-Growing Region	N/A

Market Visualizations & Infographics

![Major players in Africa Glass Bottles And Containers industry](images/chart_2.png)

![Africa Glass Bottles And Containers Market Summary](images/chart_3.png)

![Africa Glass Bottles And Containers Market: Market Share by End-user](images/chart_4.png)

![Africa Glass Bottles And Containers Market: Market Share by Color](images/chart_5.png)

![Africa Glass Bottles And Containers Market Concentration](images/chart_6.png)

![Icon](images/chart_7.png)

![footer background image](images/chart_9.png)

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Comprehensive Research Analysis

Overview Points List Flex 49 Share Feature End

Market Overview

Study Period	2020 - 2031
Forecast Data Period	2026 - 2031
Base Year Market Size (2025)	4.73 Million tons
Market Volume (2026)	4.99 Million tons
Market Volume (2031)	6.36 Million tons
Growth Rate (2026 - 2031)	4.97 %
Market Concentration	Medium

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Market Overview

Africa Glass Bottles And Containers Market Analysis by Mordor IntelligenceThe Africa Glass Bottles and Containers Market size is projected to expand from 4.73 Million tons in 2025 and 4.99 Million tons in 2026 to 6.36 Million tons by 2031, registering a CAGR of 4.97% between 2026 to 2031. Healthy urban beverage demand, widening regulatory preference for fully recyclable packaging, and fresh furnace investments that lower reliance on imports are reinforcing a steady expansion runway. Producers are securing more post-consumer cullet, adopting hybrid furnaces to curb energy risk, and moving closer to large consumption centers to shrink logistics costs. At the same time, the emergence of premium local cosmetics brands, vibrant artisan-spirit launches, and tighter extended producer responsibility (EPR) rules are opening profitable niches for differentiated short-run glass. Competitive intensity is moderate but climbing, with large incumbents defending share through capacity additions while private equity, development finance, and regional champions back new greenfield builds.

Key Report Takeaways

- * By end-user, beverages led the Africa Glass Bottles and Containers Market in 2025, accounting for 72.12% of the market volume, while cosmetics and personal care are forecast to grow at a 5.88% CAGR through 2031.
- * By color, flint captured 61.04% of the 2025 volume, whereas amber is projected to advance at a 5.73% CAGR to 2031.
- * By country, South Africa held 26.32% of the volume of the Africa Glass Bottles and Containers Market in 2025, while Kenya is expected to record the fastest 6.17% CAGR over 2026-2031.

Key Market Trends

Africa Glass Bottles And Containers Market Trends and InsightsDrivers Impact Analysis*

Driver	(~) % Impact on CAGR Forecast	Geographic Relevance	Impact Timeline
Rising Beverage Consumption and Premium-Packaging Demand	+1.2%	Nigeria, Kenya, South Africa, Egypt	Medium term (2-4 years)
Regulatory Push for Food-grade, Recyclable Packaging	+0.9%	Kenya, South Africa, Morocco, Egypt	Short term (≤ 2 years)
Urban Middle-class Expansion Boosting Beer and CSD Volumes	+1.0%	Nigeria, Kenya, Ethiopia, Tanzania, Ghana	Medium term (2-4 years)
AfCFTA-driven Intra-Africa Trade in Glass-packaged Goods	+0.7%	Southern and East Africa corridors	Long term (≥ 4 years)
Craft Alcohol and Artisan Spirits Boom	+0.5%	South Africa, Kenya, Nigeria, Ghana	Short term (≤ 2 years)
EU CBAM Pressure on Low-carbon Export Packaging	+0.4%	Egypt, Morocco, South Africa (export-oriented plants)	Long term (≥ 4 years)

Source: Mordor Intelligence |

Competitive Landscape

Competitive Landscape

The Africa glass bottles and containers market remains moderately concentrated, yet capacity is expanding. Ardagh Group, after its USD 1 billion Consol deal, controls the continent’s largest footprint across South Africa, Nigeria, Kenya, an

d Ethiopia. Beta Glass, about to be acquired by Helios Investment Partners for n early EUR 100 million (USD 109.2 million), operates five lines and holds a domin ant 70% share in Nigeria.

Middle East Glass and Kandil Glass anchor Egyptian supply, with 420 tons per day of installed pull and international regulatory certifications that attract mult inationals. Smaller disruptors such as Isanti Glass in South Africa and African Glass Limited in Kenya focus on agile, custom-run production with faster lead ti mes to cosmetics and craft spirits customers.

Strategic moves center on vertical integration into cullet collection, energy ef ficiency, and geographic diversification. Ardagh's Money4Glass recycling incenti ve and Beta Glass's February 2025 cullet network upgrade both a higher recycled content quotas. Technology investments include hybrid melters, electric boosting , and oxy-fuel trials aimed at trimming energy bills and CO₂ taxes. Exit strateg ies by global majors such as Gerresheimer, which is divesting moulded-glass plan ts outside Africa, may free up assets or know-how partnerships for African buyer s.

Africa Glass Bottles And Containers Industry Leaders* Ardagh Group S.A.

* Verallia Packaging S.A.S.

* O-I Glass, Inc.

* Beta Glass PLC

* Middle East Glass Manufacturing Company S.A.E.

* *Disclaimer: Major Players sorted in no particular order

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Scope Methodology P Space

For this study, the market covers glass bottles and glass containers used for pa ckaging across Africa, and it is sized using physical demand flows linked to key end uses like beverages and food.

Scope exclusions: Excludes non-container glass products (such as flat glass and fiberglass) and excludes packaging made from plastics or metals.

Segmentation Container

* By End-user* Beverages* Alcoholic* Beer

* Wine

* Spirits

* Other Alcoholic Beverages (Cider and Other Fermented Drinks)

* Non-Alcoholic* Juices

* Carbonated Drinks (CSDs)

* Dairy Product Based Drinks

* Other Non-Alcoholic Beverages

* Food (Jam, Jelly, Marmalades, Honey, Sausages and Condiments, Oil, Pickles)

* Cosmetics and Personal Care

* Pharmaceuticals (excluding Vials and Ampoules)

* Perfumery

* By Color* Green

* Amber

* Flint

* Other Colors

- * By Country* Egypt
- * Nigeria
- * Kenya
- * Morocco
- * South Africa
- * Rest of Africa

Frequently Asked Questions

What is the current size and growth outlook for Africa's glass container sector?

The Africa glass bottles and containers market size stood at 4.99 million tons in 2026 and is projected to reach 6.36 million tons by 2031, reflecting a 4.97% CAGR.

Which end-user category drives the highest demand for glass bottles in Africa?

Beverages dominate with 72.12% share, propelled by beer, spirits and carbonated soft drinks that value glass for product protection and premium branding.

Why is South Africa considered the fastest-growing geography?

Major furnace investments following Ardagh's Consol acquisition, coupled with Extended Producer Responsibility rules that favor glass recyclability, push South Africa's forecast CAGR to 6.37%.

How are regulatory changes influencing material choice?

New EPR frameworks in South Africa, Kenya and other markets mandate higher recycling targets, making fully recyclable glass more attractive than multi-layer plastics.

What technologies help producers offset high energy costs?

Lightweighting via thin-wall designs, higher cullet ratios, waste-heat recovery and the gradual introduction of electric or hybrid furnaces reduce specific energy consumption and CO2 emissions.

What are the main competitive strategies among leading suppliers?

Market leaders focus on capacity expansions, lightweighting R&D, circular-economy partnerships and geographic diversification to capture intra-Africa trade opportunities.