

Anti-Ship Missile Systems Market Size & Share Analysis - Growth Trends and Forecast (2025 - 2030)

> ****Industry:**** Missiles, Defense Systems & Radars (Aerospace & Defense)
> ****Source:**** https://www.mordorintelligence.com/industry-reports/anti-ship-missile-systems-market(https://www.mordorintelligence.com/industry-reports/anti-ship-missile-systems-market)
> ****Scraped Date:**** 2026-09-17

Executive Market Summary

Market Metric	Details
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Base Market Size	USD 13.24 billion
Projected Forecast (2031)	USD 13.24 billion
Growth Rate (CAGR)	5.03 %
Largest Market Region	N/A
Fastest-Growing Region	N/A

Market Visualizations & Infographics

![Major players in Anti-Ship Missile Systems industry](images/chart_2.png)

![Anti-Ship Missile Systems Market (2025 - 2030)](images/chart_3.png)

![Anti-Ship Missile Systems Market: Market Share by Launch Platform](images/chart_4.png)

![Anti-Ship Missile Systems Market: Market Share by Speed](images/chart_5.png)

![Anti-Ship Missile Systems Market CAGR (%), Growth Rate by Region](images/chart_6.png)

![Anti-Ship Missile Systems Market](images/chart_7.png)

![Icon](images/chart_8.png)

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![ESOMAR](images/chart_17.png)

![GPTW](images/chart_19.png)

Comprehensive Research Analysis

Overview Points List Flex 49 Share Feature End

Market OverviewStudy Period | 2019 - 2030 |
Market Size (2025) | USD 13.24 Billion |
Market Size (2030) | USD 16.92 Billion |
Growth Rate (2025 - 2030) | 5.03 % |
Fastest Growing Market | Asia Pacific |
Largest Market | Asia Pacific |
Market Concentration | Medium |
Major Players*Disclaimer: Major Players sorted in no particular order

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Market Overview

Anti-Ship Missile Systems Market Analysis by Mordor Intelligence The anti-ship missile systems market size reached USD 13.24 billion in 2025 and is forecasted to climb to USD 16.92 billion by 2030, advancing at a 5.03% CAGR. This growth reflects three converging realities: maritime boundary disputes have accelerated naval re-armament programs, hypersonic and AI-enabled guidance technologies are refining engagement timelines, and defense ministries now prioritize standoff weapons to defeat layered air defenses. As fleet inventories modernize, navies are shifting procurement toward multi-platform missile families that reduce life-cycle costs while strengthening deterrent credibility. Consolidation among prime contractors, however, has tightened supply chains and heightened single-source risks, prompting several allied countries to co-produce or license-manufacture key subsystems. Finally, network-centric targeting has expanded the addressable market beyond blue-water navies; smaller coastal states now see precision shore batteries as an affordable path to sea denial.

Key Report Takeaways* By launch platform, ship-launched systems commanded 43.56% of the anti-ship missile systems market share in 2024, while coastal defense batteries are advancing at a 6.12% CAGR through 2030.

* By range, long-range weapons accounted for 46.21% of the anti-ship missile systems market size in 2024 and are projected to expand at a 6.54% CAGR during the forecast period.

* By speed, subsonic designs led with 58.95% revenue share in 2024; hypersonic missiles posted the highest CAGR at 8.21% to 2030.

* By guidance type, active-radar homing retained a 53.55% share in 2024, whereas AI-enabled “others” seekers recorded a 6.44% CAGR through 2030.

* By warhead, high-explosive variants held a 54.67% share in 2024; penetrator designs will grow at a 5.78% CAGR to 2030.

* By geography, Asia-Pacific led with 29.76% of global revenue in 2024 and is forecasted to grow at a 6.88% CAGR, underpinned by South China Sea tensions.

Key Market Trends

Market Trends and Insights Drivers Impact Analysis of Anti-Ship Missile Systems Market*Driver | (~) % Impact on CAGR Forecast | Geographic Relevance | Impact Timeline |

Expansion of global naval fleet modernization programs | +1.2% | Asia-Pacific and Europe | Medium term (2-4 years) |

Escalation of maritime territorial disputes driving higher defense spending | +1.5% | Asia-Pacific, Middle East, Europe | Short term (≤ 2 years) |

Increasing demand for long-range stand-off precision strike capabilities | +1.1% | North America and advanced Asia-Pacific | Medium term (2-4 years) |

Rising adoption of coastal defense missile batteries among emerging powers | +0.8% | Asia-Pacific, Middle East, South America | Long term (≥ 4 years) |

Advancement of network-centric targeting and AI-enabled seeker technologies | +0.9% | Global | Long term (≥ 4 years) |

Development of modular, multi-platform missile families to reduce life-cycle costs | +0.7% | NATO and allied nations | Medium term (2-4 years) |

Source: Mordor Intelligence |

Competitive Landscape

Competitive Landscape

Industry consolidation has produced an oligopoly where three prime contractors account for most global deliveries. RTX Corporation and Kongsberg Gruppen ASA co-

produce the Naval Strike Missile, leveraging Norwegian subsystems and US assembly lines to satisfy domestic and allied orders. Lockheed Martin Corporation fields the Long-Range Anti-Ship Missile (LRASM). It invests in low-observable airframes, while MBDA anchors European demand through the Exocet and the joint Future Cruise/Anti-Ship Weapon program. Such concentration accelerates technology diffusion among allies but heightens procurement risk when single factories face supply-chain shocks.

Strategic partnerships define competitive posture. Raytheon's co-op line in Huntsville exports Tomahawk Block V kits to Japan and Australia, smoothing FMS lead times. Naval Group's modular launcher initiative invites third-party missile integrators, positioning the French shipbuilder as a platform-agnostic gateway rather than a closed ecosystem. Meanwhile, South Korea's Hanwha Aerospace eyes export lanes by pairing indigenous propulsion with licensed seekers, offering mid-tier customers an alternative to premium Western rounds.

Disruptors target cost and cybersecurity. EDGE in the UAE uses commercial automotive supply chains to trim launcher costs, while Rafael's Reshef program embeds quantum-resistant encryption in missile datalinks. The FTC's willingness to block mergers signals regulators will police vertical-integration plays that could foreclose subsystem competition. Nevertheless, secondary suppliers exploit Small Business Innovation Research grants to develop penetrator warheads, expanding niche rivalry even as the prime tier remains concentrated.

Anti-Ship Missile Systems Industry Leaders* RTX Corporation

- * Lockheed Martin Corporation

- * BAE Systems plc

- * Kongsberg Gruppen ASA

- * MBDA

- * *Disclaimer: Major Players sorted in no particular order

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Component Component 3 Scope Of The Report Bottom

Global Anti-Ship Missile Systems Market Report ScopeBy Launch PlatformShip-Launched |

Air-Launched |

Submarine-Launched |

Coastal Defense System-Launched |

Segmentation Accordion Item

By GeographyNorth America | United States |

| Canada |

| Mexico |

Europe | United Kingdom |

| France |

| Germany |

| Italy |

| Spain |

| Rest of Europe |

Asia-Pacific | China |

| India |

| Japan |

| South Korea |

| Australia |

| Rest of Asia-Pacific |

| |
Middle East and Africa | Middle East | Saudi Arabia |
	Israel
	Egypt
	Rest of Middle East
Africa	South Africa
	Rest of Africa
South America	Brazil
Rest of South America	

Frequently Asked Questions

What is the expected value of global anti-ship missile sales by 2030?

The market is projected to reach USD 16.92 billion by 2030, rising at a 5.03% CAGR.

Which region is growing fastest in anti-ship missile demand?

Asia-Pacific leads growth at a 6.88% CAGR through 2030 due to heightened maritime tensions.

How do hypersonic missiles impact naval defense planning?

Hypersonic weapons cut defender reaction time to under a minute, forcing navies to invest heavily in layered air and electronic defenses.

What drives the shift toward modular missile architectures?

Common airframes and plug-and-play seekers lower life-cycle costs and allow navies to refresh capabilities without new hull or launcher designs.

Why are coastal defense batteries gaining popularity?

Shore launchers provide affordable area-denial capabilities and can be dispersed or hidden, giving smaller states credible deterrence.