Automotive Aftermarket Market Size & Share Analysis - Growth Trends and Forecast (2025 - 2030)

> **Industry:** Tires, Components & Aftermarket (Automotive & Transportation)
> **Source:** https://www.mordorintelligence.com/industry-reports/automotive-aftermarket-market
> **Scraped Date:** 2026-09-17

Executive Market Summary

Market Metric	Details
Base Market Size	USD 464.83 billion
Projected Forecast (2031)	USD 464.83 billion
Growth Rate (CAGR)	3.64 %
Largest Market Region	N/A
Fastest-Growing Region	N/A

Market Visualizations & Infographics

`![Major players in Automotive Aftermarket industry](images/chart_2.png)`

`![Automotive Aftermarket Market Size](images/chart_3.png)`

`![Automotive Aftermarket Market Share by Replacement Part, 2024](images/chart_4.png)`

`![Automotive Aftermarket Market Share by Distribution Channel, 2024](images/chart_5.png)`

`![Automotive Aftermarket Market Growth Rate by Region](images/chart_6.png)`

`![Automotive Aftermarket Market Concentration](images/chart_7.png)`

`![Icon](images/chart_8.png)`

`![footer background image](images/chart_10.png)`

`![Mordor Intelligence on Facebook](images/chart_12.svg)`

`![Mordor Intelligence on Pinterest](images/chart_14.svg)`

`![Mordor Intelligence on Instagram](images/chart_15.svg)`

`![ESOMAR](images/chart_17.png)`

`![GPTW](images/chart_19.png)`

Comprehensive Research Analysis

Overview Points List Flex 49 Share Feature End

Market Overview

Study Period | 2019 - 2030 |
Market Size (2025) | USD 464.83 Billion |
Market Size (2030) | USD 555.82 Billion |
Growth Rate (2025 - 2030) | 3.64 % |
Fastest Growing Market | Asia Pacific |
Largest Market | Asia Pacific |

Market Concentration | Medium |
Major Players*Disclaimer: Major Players sorted in no particular order

|

Market Overview

Automotive Aftermarket Market Analysis by Mordor IntelligenceThe Automotive Aftermarket Market size is estimated at USD 464.83 billion in 2025, and is expected to reach USD 555.82 billion by 2030, at a CAGR of 3.64% during the forecast period (2025-2030). Solid replacement-part demand from an aging global vehicle parc, fast-growing digital sales channels, and technology-driven service models underpin this momentum. Independent garages still capture the largest service share, yet fleet maintenance providers and online parts platforms are advancing the fastest as predictive analytics and e-procurement scale. Electrification and ADAS adoption compress some legacy revenue pools but simultaneously open specialized opportunities in battery, thermal, and sensor domains. Strategic consolidation, especially among tier-one suppliers and regional distributors, continues to reshape competitive intensity while circular-economy programs reinforce profit margins through certified remanufacturing.

Key Report Takeaways

* By replacement part, tires led with a 21.27% of the automotive aftermarket market share in 2024, while electronics are projected to expand at a 3.67% CAGR through 2030.
* By service channel, independent garages held 43.42% of the automotive aftermarket market share in 2024; fleet maintenance providers record the highest projected CAGR at 3.76% through 2030.
* By distribution channel, retailers captured 47.61% of the automotive aftermarket market share in 2024, yet online platforms are advancing at a 3.71% CAGR to 2030.
* By vehicle type, passenger cars commanded 51.25% of the automotive aftermarket market share in 2024, whereas two-wheelers are forecast to grow the quickest at a 3.73% CAGR through 2030.
* By geography, Asia-Pacific accounted for 37.71% of the automotive aftermarket market share in 2024 and is poised to grow at a 3.69% CAGR, the fastest among all regions.

Key Market Trends

Global Automotive Aftermarket Market Trends and InsightsDrivers Impact Analysis*

Driver	(~) % Impact on CAGR Forecast	Geographic Relevance	Impact Timeline
Ageing Global Vehicle Parc	+1.2%	Global, with highest impact in North America and Europe	Long term (≥ 4 years)
Expansion Of E-Commerce	+0.8%	Global, led by Europe and North America	Medium term (2-4 years)
Rising VMT (Vehicle-Miles-Travelled)	+0.7%	Asia-Pacific core, spill-over to MEA	Medium term (2-4 years)
Fleet Adoption Of Predictive Maintenance Analytics	+0.5%	North America and EU, expanding to Asia Pacific	Short term (≤ 2 years)
Monetisation Of OEM Repair-Procedure Data	+0.3%	North America and EU regulatory focus	Long term (≥ 4 years)
Circular-Economy Demand	+0.2%	Europe leading, North America following	Long term (≥ 4 years)

Source: Mordor Intelligence |

Competitive Landscape

Competitive Landscape

The automotive aftermarket market exhibits moderate fragmentation; the top five suppliers capture notable cumulative revenue. Major tire producers such as Bridgestone, Michelin, and Goodyear dominate their niche, whereas the electronics, filtration, and brake segments have a wider array of regional specialists.

Recent consolidation underscores a scale-seeking agenda. Tata AutoComp's 2025 purchase of Artifex Interior Systems expands its European plastics footprint. Huaxiang's takeover of IAC China assets in 2024 strengthens vertical integration in cockpit modules. These moves allow acquirers to negotiate better raw-material contracts and accelerate platform-wide technology diffusion.

Digital capabilities separate performance leaders. Continental, DENSO, and ZF embed cloud analytics into aftermarket diagnostics, providing over-the-air updates and predictive service alerts. Remanufacturing programs now cover ECUs, alternators, and turbochargers, slashing emissions up to four-fifths while boosting gross margins. Sustainability credentials are becoming bid qualifiers for fleet tenders and insurance-linked repair networks, reinforcing the competitive relevance of circular-economy investments.

Automotive Aftermarket Industry Leaders* AutoZone Inc.

* O'Reilly Automotive

* Genuine Parts (NAPA)

* Advance Auto Parts

* LKQ Corporation

* *Disclaimer: Major Players sorted in no particular order

Component Component 3 Scope Of The Report Bottom

Global Automotive Aftermarket Market Report ScopeBy Replacement PartTires |
Batteries |
Brake Pads |
Filters (Air, Oil, Cabin) |
Lighting Components |
Gaskets & Seals |
Body Parts |
Electronics |
Others |

Segmentation Accordion Item

By GeographyNorth America | United States |
| Canada |
| Rest of North America |
South America | Brazil |
| Argentina |
| Rest of South America |
Europe | United Kingdom |
| Germany |
| Spain |
| Italy |
| France |
| Russia |
| Rest of Europe |

Asia-Pacific | India |
 | China |
 | Japan |
 | South Korea |
 | Rest of Asia-Pacific |
Middle East and Africa | United Arab Emirates |
 | Saudi Arabia |
 | Turkey |
 | Egypt |
 | South Africa |
 | Rest of Middle East and Africa |

Frequently Asked Questions

What is the current global value of the automotive aftermarket?

The automotive aftermarket market size reached USD 464.83 billion in 2025 and is projected to hit USD 555.82 billion by 2030.

Which region leads aftermarket revenue?

Asia-Pacific held 37.71% of 2024 revenue and shows the fastest 3.69% CAGR outlook.

Which replacement part category grows fastest?

Electronics' top growth is at a 3.67% CAGR thanks to rising connectivity and sensor retrofits.

How are online sales channels performing?

Online platforms are advancing at a 3.71% CAGR, eroding traditional wholesaler share through 2030.

What impact do EVs have on service demand?

EV powertrains remove many routine wear parts, potentially trimming 30-40% lifetime service revenue per vehicle, though they create high-voltage component opportunities.

Which service channel shows the highest growth?

Fleet maintenance providers are expanding at a 3.76% CAGR as predictive analytics adoption accelerates.