# Building Inspection Services Market Size & Share Analysis - Growth Trends and Forecast (2026 - 2031)

> **Industry:** PropTech, Smart Buildings & Urban Development (Real Estate & Construction)
> **Source:** [https://www.mordorintelligence.com/industry-reports/building-inspection-services-market](https://www.mordorintelligence.com/industry-reports/building-inspection-services-market)
> **Scraped Date:** 2026-09-17

## Executive Market Summary

| Market Metric | Details |
| :--- | :--- |
| **Base Market Size** | USD 10.47 billion |
| **Projected Forecast (2031)** | USD 10.47 billion |
| **Growth Rate (CAGR)** | 7.24 % |
| **Largest Market Region** | N/A |
| **Fastest-Growing Region** | N/A |

## Market Visualizations & Infographics

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![Major players in Building Inspection Services industry](images/chart_2.png)

![Building Inspection Services Market (2025 - 2030)](images/chart_3.png)

![Building Inspection Services Market: Market Share by Service, 2025](images/chart_4.png)

![Building Inspection Services Market: Market Share by Application, 2025](images/chart_5.png)

![Building Inspection Services Market CAGR (%), Growth Rate by Region](images/chart_6.png)

![Building Inspection Services Market  - Market Concentration](images/chart_7.png)

![Icon](images/chart_8.png)

![footer background image](images/chart_10.png)

![Mordor Intelligence on Facebook](images/chart_12.svg)

![Mordor Intelligence on Pinterest](images/chart_14.svg)

![Mordor Intelligence on Instagram](images/chart_15.svg)

![ESOMAR](images/chart_17.png)

![GPTW](images/chart_19.png)
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## Comprehensive Research Analysis

### Overview Points List Flex 49 Share Feature End

Market OverviewStudy Period | 2020 - 2031 |
Market Size (2026) | USD 10.47 Billion |
Market Size (2031) | USD 14.84 Billion |
Growth Rate (2026 - 2031) | 7.24 % |
Fastest Growing Market | Europe |

Largest Market | North America |
Market Concentration | Low |
Major Players*Disclaimer: Major Players sorted in no particular order



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### Market Overview

Building Inspection Services Market Analysis by Mordor IntelligenceBuilding Inspection Services market size in 2026 is estimated at USD 10.47 billion, growing from 2025 value of USD 9.76 billion with 2031 projections showing USD 14.84 billion, growing at 7.24% CAGR over 2026-2031.

Rising real-estate transaction volumes, tightening safety codes, and rapid uptake of digital tools such as drone imagery and AI-assisted defect analytics are the primary growth catalysts. The European Union’s net-zero building mandate, effective in 2024, is accelerating demand for energy-audit inspections, while North America retains leadership thanks to mature mortgage markets and early technology adoption[1]European Commission, “Energy Performance of Buildings Directive Revision,” europa.eu. The competitive intensity remains high because thousands of local operators coexist with global testing, inspection, and certification (TICC) firms. Market participants who invest in automation, advanced sensors, and data analytics are capturing premium contracts and improving operating margins.

Key Report Takeaways* By service, Home Inspection Services led with 44.12% of the building inspection services market share in 2025, whereas Other Specialised Services are projected to expand at an 8.74% CAGR through 2031.
* By sourcing type, In-House Services accounted for 56.21% of revenue in 2025, while Outsourced Services are forecast to grow at an 8.25% CAGR between 2026 and 2031.
* By application, Residential accounted for 51.92% of the building inspection services market size in 2025, and Others (industrial, infrastructure, data centers) are poised for an 11.05% CAGR by 2031.
* By end user, Real-Estate Agencies & Brokers commanded 38.22% of revenue in 2025; Government & Municipalities represent the fastest expansion at 8.74% CAGR to 2031.
* By geography, North America remained the largest regional contributor in 2025, while Europe is projected to register the highest growth rate through 2031.

### Key Market Trends

Market Trends and InsightsDrivers Impact Analysis of Building Inspection Services Market*Driver | (~) % Impact on CAGR Forecast | Geographic Relevance | Impact Timeline |
Stricter building-safety regulations & codes | +2.1% | Global, led by EU and North America | Medium term (2-4 years) |
Growing volume of real-estate transactions | +1.8% | Global, with concentration in North America & APAC | Short term (≤ 2 years) |
Net-zero mandates driving energy-audit demand | +1.5% | EU leading, North America following | Long term (≥ 4 years) |
Ageing building stock in OECD economies | +1.2% | North America & EU primarily | Long term (≥ 4 years) |
Rapid uptake of drone-based aerial inspection | +0.9% | Global, early adoption in North America & EU | Short term (≤ 2 years) |
AI-enabled defect analytics in smart buildings | +0.7% | APAC core, spill-over to North America & EU | Medium term (2-4 years) |
Source: Mordor Intelligence |

### Competitive Landscape

Competitive Landscape

The building inspection services market is highly fragmented; the top five companies account for less than 30% of worldwide revenue, leaving ample space for regional challengers. Global TICC majors, including Bureau Veritas, SGS, and Intertek, use bolt-on acquisitions to add niche skills and fill geographic gaps. Bureau Veritas posted EUR 6,240.9 million in revenue in 2024, up 6.4% year-over-year, and completed 10 deals that expanded its Buildings & Infrastructure practice. These platforms leverage centralized R&D to deploy AI crack-detection modules and cloud-based reporting across diverse markets.

Mid-cap specialists pursue technology differentiation. NV5 Global finalized multiple buys in geospatial and fire-protection engineering to create bundled service lines that integrate lidar collection, computational fluid-dynamics modeling, and life-safety design. Acuren Corporation’s planned merger with NV5 will form a USD 2 billion revenue entity with a projected USD 350 million adjusted EBITDA, highlighting investor appetite for scale efficiencies in inspection and engineering. Firms such as Mistras Group apply acoustic-emission sensors for continuous structural monitoring, converting episodic inspections into subscription contracts.

Start-ups focus on AI analytics, leveraging high-resolution imagery from drones and fixed sensors to generate automated compliance dashboards. Venture investment favors SaaS-enabled inspection models that promise rapid scalability with modest field staff additions. However, rigorous accreditation requirements and rising liability insurance premiums create hurdles to market entry. Strategic partnerships between software developers and established inspection firms are emerging as a pragmatic route to combine domain expertise with cutting-edge algorithms.

Building Inspection Services Industry Leaders* Amerispec Inspection Services

* HouseMaster

* National Property Inspections

* Pillar to Post

* WIN Home Inspection

* *Disclaimer: Major Players sorted in no particular order


### Scope Methodology P Space

This market covers revenue earned from services that inspect buildings and document condition, safety, and code compliance for residential and non-residential properties, including pre-purchase checks and targeted inspections of specific building elements.

Scope exclusions: It excludes product sales (tools, sensors, software) and broader testing and certification work that is not part of a building inspection service engagement.

### Segmentation Container

* By Service* Home Inspection Services
* Specific Element Inspection Services
* Commercial Building Inspection Services
* Other Specialised Services

* By Sourcing Type* In-House Services
* Outsourced Services

* By Application* Residential
* Commercial
* Others

* By End User* Real-Estate Agencies & Brokers
* Property Owners & Investors
* Government & Municipalities
* Insurance & Financial Institutions
* Facility-Management Firms

* By Geography* North America* United States
* Canada
* Mexico

* South America* Brazil
* Argentina
* Chile
* Rest of South America

* Europe* United Kingdom
* Germany
* France
* Italy
* Spain
* Netherlands
* Rest of Europe

* Middle East and Africa* Saudi Arabia
* United Arab Emirates
* Rest of Middle East and Africa

* Asia-Pacific* China
* India
* Japan
* South Korea
* Australia
* Indonesia
* Rest of Asia-Pacific

## Frequently Asked Questions

#### How large is the building inspection services market in 2026?

It is valued at USD 10.47 billion in 2026 and is projected to reach USD 14.84 billion by 2031.

#### Which service category holds the biggest share of the building inspection services market?

Home Inspection Services led with 44.12% of revenue in 2025.

#### What is the fastest-growing segment in the building inspection services market?

Other Specialised Services, including energy audits and drone inspections, is forecast to expand at an 8.74% CAGR through 2031.

#### Which region is expected to grow the quickest?

Europe will post the highest regional CAGR as the EU enforces zero-emission building mandates.

#### How are drones influencing the building inspection services industry?

Drone-enabled surveys cut median inspection costs by more than USD 5,000 per assignment and improve safety by removing personnel from hazardous locations.

#### Why is the shortage of certified inspectors a concern?

Labor gaps delay permitting and raise liability exposure; Oregon alone reported a deficit of 115 inspectors in 2024, reflecting wider North American constraints.