

Chickpea Protein Market Size & Share Analysis - Growth Trends and Forecast (2026 - 2031)

> ****Industry:**** Plant-Based & Alternative Proteins (Food & Beverage)
> ****Source:**** https://www.mordorintelligence.com/industry-reports/chickpea-protein-market(https://www.mordorintelligence.com/industry-reports/chickpea-protein-market)
> ****Scraped Date:**** 2026-09-17

Executive Market Summary

Market Metric	Details
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Base Market Size	USD 211.03 million
Projected Forecast (2031)	USD 211.03 million
Growth Rate (CAGR)	7.11 %
Largest Market Region	N/A
Fastest-Growing Region	N/A

Market Visualizations & Infographics

![Major players in Chickpea Protein industry](images/chart_2.png)

![Chickpea Protein Market Size](images/chart_3.png)

![Chickpea Protein Market Share by Product Type, 2025](images/chart_4.png)

![Chickpea Protein Market Share by Application, 2025](images/chart_5.png)

![Chickpea Protein Market Growth Rate by Region](images/chart_6.png)

![Chickpea Protein Market Concentration](images/chart_7.png)

![Icon](images/chart_8.png)

![footer background image](images/chart_10.png)

![Mordor Intelligence on Facebook](images/chart_12.svg)

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![ESOMAR](images/chart_17.png)

![GPTW](images/chart_19.png)

Comprehensive Research Analysis

Overview Points List Flex 49 Share Feature End

Market Overview

Study Period
|

2021 - 2031
|

Market Size (2026)
|

USD 211.03 Million
|

Market Size (2031)
|

USD 297.51 Million
|

Growth Rate (2026 - 2031)
|

7.11 %
|

Fastest Growing Market
|

Asia-Pacific
|

Largest Market
|

North America
|

Market Concentration
|

Low
|

Major Players

*Disclaimer: Major Players sorted in no particular order

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Market Overview

Chickpea Protein Market Analysis by Mordor Intelligence

The global chickpea protein market was valued at USD 198.91 million in 2025 and

is estimated at USD 211.03 million in 2026. The market is projected to reach USD 297.51 million by 2031, expanding at a CAGR of 7.11% during 2026–2031. Chickpea protein is gaining wider acceptance due to its balanced amino acid profile, allergen-friendly characteristics, and multifunctional properties, including emulsification, water binding, foaming, and texturization, which support its incorporation across a broad range of processed foods. Continuous advancements in protein extraction and fractionation technologies are improving protein purity, solubility, sensory characteristics, and processing performance, enabling its adoption in more sophisticated formulations.

Key Report Takeaways

- * By product type, chickpea protein flour held 58.76% of the chickpea protein market share in 2025, while chickpea protein isolate is forecast to grow at a 8.12% CAGR through 2031.
- * By nature, conventional chickpea protein held 83.45% of the chickpea protein market share in 2025, while organic chickpea protein is forecast to grow at a 7.56% CAGR through 2031.
- * By application, food and beverages accounted for 68.92% of the chickpea protein market size in 2025, while nutraceuticals and dietary supplements are forecast to expand at a 8.87% CAGR through 2031.
- * By geography, North America held 33.24% of revenue in 2025, while Asia-Pacific is forecast to grow at a 8.45% CAGR through 2031.

Key Market Trends

Market Trends and Insights

Drivers Impact Analysis of Chickpea Protein Market*

Driver |

(~) % Impact on CAGR Forecast |

Geographic Relevance |

Impact Timeline |

Demand for plant-based protein ingredients in food and beverage formulations

|

+2.0%
|

Global, led by North America and Europe
|

Short term (≤ 2 years)
|

Consumer preference for clean-label and minimally processed ingredients

|

+1.5%
|

North America and Europe core, spill-over to Asia-Pacific
|

Short term (≤ 2 years)
|

Rising adoption of allergen-friendly protein alternatives

|

+1.3%
|

Global, highest in North America and Europe
|

Medium term (2-4 years)
|

Advancements in protein extraction and fractionation technologies

|

+0.9%
|

Global, with early gains in North America and Europe

Medium term (2–4 years)

Increasing utilization in infant nutrition and specialized clinical nutrition formulations

|

+0.6%

Europe (regulatory-led), North America, Asia-Pacific

Long term (≥ 4 years)

Preference for non-GMO and naturally sourced protein ingredients

|

+0.5%
|

North America and Europe, early spill-over to Japan and South Korea
|

Medium term (2–4 years)
|

Source: Mordor Intelligence
|

Competitive Landscape

Competitive Landscape

The global chickpea protein market is moderately fragmented, with competition characterized by a mix of multinational ingredient manufacturers and specialized plant-protein producers. Companies compete on technological capabilities, product functionality, and application-specific ingredient solutions. Key players such as Archer Daniels Midland Company, Cargill, Incorporated, International Flavors & Fragrances Inc., Kerry Group plc, and Ingredion Incorporated leverage their extensive ingredient portfolios, global manufacturing footprints, and established customer relationships to strengthen their market presence. Their ability to integrate chickpea protein into broader plant-protein offerings enables them to serve diverse food and nutrition manufacturers across multiple regions.

Competition is increasingly centered on advanced protein extraction technologies, customized formulation expertise, and global supply chain capabilities rather than price alone. Major players continue investing in wet-extraction and fractionation infrastructure to improve protein purity, solubility, flavor profile, and functional performance while expanding production capacity. Multi-geography distribution networks ensure reliable raw material sourcing and efficient ingredient supply, while application-specific formulation capabilities allow manufacturers to develop tailored chickpea protein solutions optimized for different processing conditions and product requirements, creating strong differentiation in the market.

Companies are also accelerating innovation in chickpea breeding and raw material development to improve ingredient economics and processing efficiency. AI-driven genomic selection and precision breeding technologies are enabling the development of naturally high-protein chickpea varieties, increasing protein yield at the crop level while reducing dependence on intensive downstream processing. These next-generation cultivars have the potential to eliminate or reduce costly processing steps such as defatting, improving manufacturing efficiency and lowering production costs. Combined with investments in sustainable sourcing, advanced processing technologies, and continuous product innovation, these developments are reshaping the competitive dynamics of the global chickpea protein market.

Chickpea Protein Industry Leaders

*

Archer Daniels Midland Company

*

Cargill, Incorporated

*

International Flavors & Fragrances Inc.

*

Kerry Group plc

*

Ingredion Incorporated

*

*Disclaimer: Major Players sorted in no particular order

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Component Component 3 Scope Of The Report Bottom

Global Chickpea Protein Market Report Scope

Chickpea protein is the protein extracted from chickpeas (also known as garbanzo beans). The chickpea protein market is segmented by product type, nature, application, and geography. Based on product type, the market is segmented into chickpea protein isolate, chickpea protein concentrate, chickpea protein flour, and others. Based on nature, the market is segmented into conventional and organic. Based on application, the market is segmented into food and beverages, nutraceuticals and dietary supplements, personal care and cosmetics, animal feed and pet food, and others. Based on geography, the market is segmented into North America, Europe, Asia-Pacific, South America, and Middle East and Africa. The report provides market size and forecasts in both value (USD) and volume (tons) for all the mentioned segments.

By Product Type

Chickpea Protein Isolate
|

Chickpea Protein Concentrate
|

Chickpea Protein Flour
|

Others
|

Segmentation Accordion Item
By Geography

North America
|

United States
|

|

Canada
|

|

Mexico
|

|

Rest of North America
|

Europe
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Germany
|

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United Kingdom
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Italy
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France
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Spain
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Rest of Europe
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Asia-Pacific
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China
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India
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Japan

|

|

Rest of Asia-Pacific

|

South America

|

Middle East and Africa

|

Frequently Asked Questions

What is the projected value of the chickpea protein market by 2031?

The chickpea protein market is projected to reach USD 297.51 million by 2031, growing at a 7.11% CAGR from 2026.

Which chickpea protein format has the largest share?

Chickpea protein flour held 58.76% of revenue in 2025 because it is widely used in bakery, snacks, and pasta.

Which application is growing fastest for chickpea protein?

Nutraceuticals and dietary supplements are forecast to grow at an 8.87% CAGR through 2031.

Why are food manufacturers using chickpea protein?

Manufacturers use it to support protein enrichment, clean-label positioning, and formulations that avoid soy or wheat ingredients.