Freight and Logistics Market Size & Share Analysis - Growth Trends and Forecast (2026 - 2031)

> **Industry:** Freight Forwarding & Multimodal (Logistics & Supply Chain)
> **Source:** https://www.mordorintelligence.com/industry-reports/freight-logistics-market-study
> **Scraped Date:** 2026-09-17

Executive Market Summary

Market Metric	Details
Base Market Size	USD 6.72 trillion
Projected Forecast (2031)	USD 6.72 trillion
Growth Rate (CAGR)	4.83 %
Largest Market Region	N/A
Fastest-Growing Region	N/A

Market Visualizations & Infographics

```
![Major players in Freight and Logistics industry](images/chart_2.png)

![Freight and Logistics Market Size](images/chart_3.png)

![Freight and Logistics Market Share by End User Industry, 2025](images/chart_4.png)

![Freight and Logistics Market Share by Freight Transport, 2025](images/chart_5.png)

![Freight and Logistics Market Growth Rate by Region](images/chart_6.png)

![Freight and Logistics Market Concentration](images/chart_7.png)

![research-methodology](images/chart_8.svg)

![footer background image](images/chart_11.png)

![Mordor Intelligence on Facebook](images/chart_13.svg)

![Mordor Intelligence on Pinterest](images/chart_15.svg)

![Mordor Intelligence on Instagram](images/chart_16.svg)

![ESOMAR](images/chart_18.png)

![GPTW](images/chart_20.png)
```

Comprehensive Research Analysis

Overview Points List Flex 49 Share Feature End

Market Overview

Study Period
|

2020 - 2031
|

Market Size (2026)
|

USD 6.72 Trillion
|

Market Size (2031)
|

USD 8.5 Trillion
|

Growth Rate (2026 - 2031)
|

4.83 %
|

Fastest Growing Market
|

Asia Pacific
|

Largest Market
|

Asia Pacific
|

Market Concentration
|

Low
|

Major Players

*Disclaimer: Major Players sorted in no particular order

|

Market Overview

Freight and Logistics Market Analysis by Mordor Intelligence

The Freight And Logistics Market size is expected to increase from USD 6.38 trillion in 2025 to USD 6.72 trillion in 2026 and reach USD 8.5 trillion by 2031, growing at a CAGR of 4.83% over 2026-2031.

Robust e-commerce activity, infrastructure modernization, rising demand for cross-border courier, express, and parcel (CEP) services, and accelerating public-private partnerships keep the freight and logistics market on a steady growth path. Freight transport remains the backbone of global trade, yet segment diversification toward forwarding, warehousing, and last-mile fulfillment is increasing as shippers seek integrated solutions. Strong regional momentum in Asia-Pacific, regulatory pushes for Scope-3 emissions reporting, and technology investments in automation, visibility, and predictive optimization continue to reshape competitive strategies and cost structures. Consolidation, exemplified by DSV's purchase of DB Schenker, underscores the sector's focus on scale, network density, and technology leverage to offset capacity bottlenecks and driver shortages.

Key Report Takeaways

* By logistics function, freight transport held 61.45% of the freight and logistics market share in 2025; freight forwarding is projected to grow at a 5.18% CAGR between 2026-2031.

* By end user industry, wholesale and retail trade commanded 33.10% of the freight and logistics market size in 2025; manufacturing shows the highest 5.17% CAGR between 2026-2031.

* By freight transport mode, road freight captured 63.85% of the revenue share in 2025; sea and inland waterways are advancing at a 5.37% CAGR between 2026-2031.

* By courier, express, and parcel type, domestic services accounted for 68.55% of the revenue share in 2025; international CEP leads growth at a 5.46% CAGR between 2026-2031.

* By freight forwarding transport, sea and inland waterways retained 61.98% of the revenue share in 2025; air freight forwarding is projected to grow at a 4.78% CAGR between 2026-2031.

* By warehousing and storage type, non-temperature-controlled facilities dominated with 91.10% of the revenue share in 2025; temperature-controlled warehousing is scaling at a 5.24% CAGR between 2026-2031.

* By geography, Asia-Pacific secured 41.20% of the freight and logistics market share in 2025 and also posts the fastest 6.15% CAGR between 2026-2031.

Key Market Trends

Market Trends and Insights

Drivers Impact Analysis of Freight and Logistics Market*

Driver |

(~) % Impact on CAGR Forecast |

Geographic Relevance |

Impact Timeline |

E-commerce penetration in emerging markets

|

+1.2%
|

Asia-Pacific, Latin America
|

Medium term (2-4 years)
|

On-demand same-day delivery expectations

|

+0.8%
|

North America, Europe, developed Asia-Pacific

|

Short term (≤ 2 years)
|

Infrastructure upgrades and PPP logistics corridors

|

+1.1%
|

Asia-Pacific, Middle East and Africa, North America
|

Long term (≥ 4 years)
|

Reshoring and near-shoring of manufacturing

|

+0.9%
|

North America, Europe, Mexico, Eastern Europe
|

Medium term (2-4 years)
|

Mandatory Scope-3 emissions disclosure

|

+0.6%
|

Global (early EU, North America adoption)
|

Medium term (2-4 years)
|

Defense-sector stockpiling

|

+0.4%
|

North America, Europe, select Asia-Pacific
|

Short term (≤ 2 years)
|

Source: Mordor Intelligence
|

Competitive Landscape

Competitive Landscape

Fragmentation reshapes competitive hierarchies as mega-deals realign market share among the top integrators. DSV’s USD 15.78 billion acquisition of DB Schenker creates a combined network spanning 90 countries, pro forma revenue of USD 43.37 billion, and 147,000 employees, signaling a scale-driven response to capacity volatility and rising technological capex. The merger enhances gateway density in Europe and North America, boosting cross-selling opportunities across forwarding, contract logistics, and project cargo verticals.

Carriers pursue vertical integration to capture margin along the value chain. CMA CGM’s logistics arm supplements container shipping with warehousing, freight forwarding, and air cargo services, while Maersk deepens end-to-end ocean-to-inland solutions through its Gemini Cooperation with Hapag-Lloyd. Asset-heavy integrators embed artificial intelligence into route planning, deploy autonomous yard tractors, and install digital twin platforms in warehouses, augmenting service consistency and reducing unit costs within the freight and logistics market.

Smaller regional players in the freight and logistics industry carve niches in specialized transport, cold chain, and cross-border e-commerce fulfillment, leveraging local expertise and agile decision-making. Technology disruptors launch digital brokerage marketplaces, dynamic pricing engines, and predictive maintenance services for fleet owners. Sustainability credentials, including verified emissions dashboards and alternative-fuel fleets, increasingly influence contract awards, intensifying competition on environmental performance alongside traditional service metrics.

Freight and Logistics Industry Leaders

* DSV A/S (including DB Schenker)
* DHL Group
* United Parcel Service of America, Inc. (UPS)
* Kuehne + Nagel
* A.P. Moller - Maersk

*

*Disclaimer: Major Players sorted in no particular order

Component Component 3 Scope Of The Report Bottom

Global Freight and Logistics Market Report Scope

End User Industry

Agriculture, Fishing, and Forestry
|

Construction
|

Manufacturing
|

Oil and Gas, Mining and Quarrying
|

Wholesale and Retail Trade
|

Others
|

Segmentation Accordion Item

Region

Asia-Pacific
|

By Country
|

Australia
|

|

|

China
|

|

|

India
|

|

|

Indonesia
|

|

|

Japan
|

|

|

Malaysia
|

|

|

Thailand
|

|

|

Vietnam
|

|

|

Rest of Asia-Pacific
|

Europe
|

By Country
|

Denmark
|

|

|

Finland
|

|

|

France
|

|

|

Germany
|

|

|

Iceland
|

|

|

Italy
|

|

|

Netherlands
|

|

|

Norway
|

|

|

Poland
|

|

|

Romania
|

|

|

Russia
|

|

|

Spain
|

|

|

Sweden
|

|

|

Turkey
|

|

|

United Kingdom
|

|

|

Rest of Europe
|

Middle East and Africa
|

By Country
|

Egypt
|

|

|

Nigeria
|

|

|

Qatar
|

|

|

Saudi Arabia
|

|

|

South Africa
|

|

|

United Arab Emirates
|

|

|

Rest of Middle East and Africa
|

North America
|

By Country
|

Canada
|

|

|

Mexico
|

|

|

United States
|

|

|

Rest of North America
|

South America
|

By Country
|

Argentina
|

|

|

Brazil
|

|

|

Chile
|

|

|

Colombia
|

|

|

Peru
|

|

|

Uruguay
|

|

|

Rest of South America
|

Frequently Asked Questions

How large is the freight and logistics market in 2026?

The freight and logistics market size reached USD 6.72 trillion in 2026.

What is the expected growth rate for freight and logistics through 2031?

The market is forecast to grow at a 4.83% CAGR (2026-2031), reaching USD 8.5 trillion by 2031.

Which region is expanding fastest in freight and logistics?

Asia-Pacific leads growth with a 6.15% CAGR (2026-2031), driven by manufacturing diversification and infrastructure expansion.

What segment shows the highest growth within freight and logistics?

Freight forwarding is the fastest-growing logistics function, registering a 5.18% CAGR over 2026-2031.

Which transport mode is gaining share most quickly?

Sea and inland waterways transport is advancing at a 5.37% CAGR (2026-2031), benefiting from capacity investments and route diversification.

How are sustainability regulations affecting logistics providers?

Mandatory Scope-3 emissions disclosures drive carriers to adopt alternative fuels, enhance intermodal solutions, and deploy digital carbon tracking tools to stay compliant and competitive.