Builders Joinery And Carpentry Of Wood Market Size & Share Analysis - Growth Trends and Forecast (2026 - 2031)

> **Industry:** Construction & Infrastructure (Real Estate & Construction)
> **Source:** https://www.mordorintelligence.com/industry-reports/global-builders-joinery-and-carpentry-of-wood-market
> **Scraped Date:** 2026-09-17

Executive Market Summary

Market Metric	Details
Base Market Size	USD 83.72 billion
Projected Forecast (2031)	USD 83.72 billion
Growth Rate (CAGR)	4.18 %
Largest Market Region	N/A
Fastest-Growing Region	N/A

Market Visualizations & Infographics

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![Major players in Builders Joinery And Carpentry Of Wood industry](images/chart_2.png)

![Builders Joinery And Carpentry Of Wood Market Summary](images/chart_3.png)

![Global Builders Joinery And Carpentry Of Wood Market: Market Share by Product Type, 2025](images/chart_4.png)

![Global Builders Joinery And Carpentry Of Wood Market: Market Share by Application, 2025](images/chart_5.png)

![Global Builders Joinery And Carpentry Of Wood Market CAGR (%), Growth Rate by Region](images/chart_6.png)

![Global Builders Joinery And Carpentry Of Wood Market Concentration](images/chart_7.png)

![Icon](images/chart_8.png)

![footer background image](images/chart_10.png)

![Mordor Intelligence on Facebook](images/chart_12.svg)

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![ESOMAR](images/chart_17.png)

![GPTW](images/chart_19.png)
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Comprehensive Research Analysis

Overview Points List Flex 49 Share Feature End

Market Overview

Study Period | 2020 - 2031 |
Market Size (2026) | USD 83.72 Billion |
Market Size (2031) | USD 102.74 Billion |

Growth Rate (2026 - 2031) | 4.18 % |
Fastest Growing Market | Asia-Pacific |
Largest Market | Asia Pacific |
Market Concentration | Low |
Major Players*Disclaimer: Major Players sorted in no particular order

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Market Overview

Builders Joinery And Carpentry Of Wood Market Analysis by Mordor Intelligencebuilders joinery and carpentry of wood market size in 2026 is estimated at USD 83.72 billion, growing from 2025 value of USD 80.36 billion with 2031 projections showing USD 102.74 billion, growing at 4.18% CAGR over 2026-2031. The expansion is fueled by green-building regulations, engineered-wood innovation, and digital manufacturing that compresses lead times while cutting waste. Mass-timber code upgrades unlock taller structures, and carbon-credit monetization converts embodied carbon into cash flow, enhancing project yields even as raw-material volatility and labor scarcity persist. Consolidation among large building-materials groups contrasts with a surge of tech disruptors introducing composites that rival steel on strength-to-weight metrics, reshaping competitive dynamics across the builders' joinery and carpentry of the wood market. However, wildfire-driven supply shocks and skilled-trade shortages strain execution, off-site prefabrication and circular-economy incentives offset near-term headwinds and anchor a resilient growth trajectory through 2030[1].Associated Builders and Contractors, “2025 Construction Workforce Shortage,” abc.org

Key Report Takeaways

* By product type, door and window frames captured 38.45% of the builders joinery and carpentry of wood market share in 2025. The builders' joinery and carpentry of wood market size for cellular wood panels is projected to grow at a 6.52% CAGR between 2026 and 2031.
* By material, engineered wood commanded 53.05% of 2025 revenue. The builders joinery and carpentry of wood market size for engineered solutions is forecast to expand at a 5.62% CAGR through 2031.
* By application, residential construction generated 59.95% of 2025 sales. Non-residential demand is advancing at a 5.74% CAGR as mass timber penetrates office and institutional projects.
* By geography, Asia-Pacific held 47.10% of the builders joinery and carpentry of wood market share in 2025. The region’s builders' joinery and carpentry of wood market size is expected to rise at a 6.08% CAGR to 2031.

Key Market Trends

Global Builders Joinery And Carpentry Of Wood Market Trends and InsightsDrivers Impact Analysis*

Driver	(~) % Impact on CAGR Forecast	Geographic Relevance	Impact Timeline
Sustainable construction & green-building mandates	+1.2%	Global, with early leadership in EU, California, Asia-Pacific	Medium term (2-4 years)
Rapid urbanisation fuelling new residential starts	+0.8%	APAC core, spill-over to MEA, Latin America urban centers	Long term (≥ 4 years)
Digital design-for-manufacture (DfMA) adoption by off-site builders	+0.6%	North America, Northern Europe, Japan, Australia	Short term (≤ 2 years)
High-rise timber engineering (mass-timber) proof-of-concept projects	+0.5%	North America, Europe, Singapore, Australia	Medium term (2-4 years)
Circular-economy demand for reclaimed timber systems	+0.4%	North America & EU, emerging in APAC	Medium term (2-4 years)

Carbon-credit monetisation for bio-based materials | +0.3% | Global, with early adoption in North America, EU | Long term (≥ 4 years) |
Source: Mordor Intelligence |

Competitive Landscape

Competitive Landscape

Fragmentation persists despite intensifying M&A, leaving ample room for regional specialists alongside global conglomerates. James Hardie’s USD 8.75 billion acquisition of AZEK in March 2025 merges siding, decking, and panel lines into an integrated portfolio with coast-to-coast distribution. Holcim’s USD 136 million purchase of OX Engineered Products in October 2024 injects sheathing and insulation into its low-carbon-materials thesis, illustrating cement majors’ pivot toward wood-based offerings. The top five players account for roughly 28% of worldwide turnover, signaling a moderately concentrated but still contestable field. Inventory strategies shift toward make-to-order after COVID-era bullwhips; mills install AI-driven yield-optimization scanners to raise throughput and shrink unsold stock. Tech disruptors such as InventWood will enter commercial production of SuperWood in mid-2025, leveraging venture capital to scale high-strength composites that could supplant aluminum curtain walls.

Regional champions fortify positions through product localization and just-in-time service. German firms offer factory-finished CLT modules sized for urban infill, while Australian mills certify bushfire-resistant panels in response to climate-linked hazard codes. Japanese conglomerates retrofit plants with robotic finishing cells that cut person-hours 40%, cushioning wage pressure. North American cooperatives bundle forest-management services and carbon-credit brokerage, monetizing vertically integrated chains. Cybersecurity evolves into a differentiator; Nordic groups market ISO 27001-compliant design portals that reassure insurers and secure enterprise contracts. Marketing narratives tilt toward circularity, with companies touting reclaimed-timber lines that meet EU taxonomy rules and attract green investors. Supplier collaboration with architects via digital configurators accelerates specification, shifting influence upstream toward manufacturers.

Price competition remains stiff in commodity door and moulding lines, yet value migrates to certified, pre-finished, and digitally traceable products. Strategic partnerships emerge between panel makers and modular-home builders to lock in demand and co-develop proprietary connectors, raising switching costs for competitors. Litigation around patent infringement of puzzle-joint systems creeps up as barriers to entry tighten. Equipment OEMs bundle preventative-maintenance analytics, embedding themselves deeper into mill operations and generating recurring revenue that shields against construction downturns. Ultimately, competitive intensity balances innovation and consolidation, fostering a dynamic but disciplined terrain for stakeholders in the builders' joinery and carpentry of the wood market.

Builders Joinery And Carpentry Of Wood Industry Leaders* Masonite International

* JELD-WEN Holding Inc

* Andersen Corporation

* ASSA ABLOY

* Pella Corporation

* *Disclaimer: Major Players sorted in no particular order

Scope Methodology P Space

This market captures the value of wood-based builders joinery and carpentry products used in construction activity, including items such as doors, frames, windows, and wood flooring components, measured at the point they are sold into building and renovation demand across regions.

Scope exclusions: We exclude on-site labor-only carpentry services and non-wood substitutes (such as metal or uPVC components) that are not sold as wood joinery products.

Segmentation Container

* By Product Type* Cellular Wood Panels
* Door/Window Frames & Thresholds
* Assembled Parquet Panels / Wood Flooring
* Doors (interior & exterior) & Sets
* Others (Staircases & Stair Parts, Shutters, Blinds, Louvres, cladding/sidings, pergolas, fence panels, etc)

* By Material & Construction* Solid wood
* Engineered wood

* By Application* Residential
* Non-Residential (Commercial, Institutional, Hospitality, and Industrial)

* By Geography* North America* United States
* Canada
* Mexico

* South America* Brazil
* Argentina
* Rest of South America

* Europe* United Kingdom
* Germany
* France
* Italy
* Spain
* BENELUX (Belgium, Netherlands, and Luxembourg)
* NORDICS (Denmark, Finland, Iceland, Norway, and Sweden)
* Rest of Europe

* Asia-Pacific* China
* India
* Japan
* Australia
* South Korea
* ASEAN (Indonesia, Thailand, Philippines, Malaysia, Vietnam)
* Rest of Asia-Pacific

* Middle East and Africa* Saudi Arabia
* United Arab Emirates
* Qatar
* Kuwait
* Turkey
* Egypt
* South Africa
* Nigeria
* Rest of Middle East and Africa

Frequently Asked Questions

How big is the builders joinery and carpentry of wood market today

The sector was valued at USD 83.72 billion in 2026 and is projected to reach USD 102.74 billion by 2031.

What is the current Global Builders Joinery And Carpentry Of Wood Market size?

In 2026, the Global Builders Joinery And Carpentry Of Wood Market size is expected to reach USD 83.72 billion.

What product category is gaining share most rapidly?

Cellular wood panels post the fastest expansion at a 6.52% CAGR on superior strength-to-weight ratios and quick installation cycles.

Why are engineered-wood systems overtaking solid wood?

Uniform strength, code-certified fire ratings, and eligibility for carbon credits help engineered panels outpace solid-wood alternatives.

What is the main headwind facing suppliers?

Acute carpenter shortages and wage inflation raise project costs and limit capacity, reducing forecast CAGR by roughly 0.9 percentage points.