

Fintech Market Size & Share Analysis - Growth Trends and Forecast (2025 - 2030)

> ****Industry:**** FinTech, Neobanks & Digital Banking (Financial Services & Investment Intelligence)
> ****Source:**** <https://www.mordorintelligence.com/industry-reports/global-fintech-market>
> ****Scraped Date:**** 2026-09-17

Executive Market Summary

Market Metric	Details
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Base Market Size	USD 320.81 billion
Projected Forecast (2031)	USD 320.81 billion
Growth Rate (CAGR)	15.27 %
Largest Market Region	Home
Fastest-Growing Region	Home

Market Visualizations & Infographics

![Fintech Market Size](images/chart_1.png)

Comprehensive Research Analysis

Market Overview

Fintech Market Analysis by Mordor IntelligenceThe Fintech Market size was valued at USD 278.31 billion in 2025 and is estimated to grow from USD 320.81 billion in 2025 to reach USD 652.80 billion by 2030, at a CAGR of 15.27% during the forecast period (2025-2030).

Key Market Trends

Global Fintech Market Trends and InsightsDrivers Impact Analysis

Scope Of The Report

Scope and MethodologyThe term fintech (financial technology) is used to refer to computer programs and other modern technologies used by different businesses that offer automated and improved financial services.

The global fintech market can be segmented based on service proposition and geography. By service proposition, the financial technology industry is segmented into money transfer and payments, savings and investments, digital lending and lending marketplaces, online insurance and insurance marketplaces, and other service propositions. By geography, the market is segmented into Europe, Asia-Pacific, North America, Latin America, and the Middle East and Africa. The fintech market research report offers fintech market size and forecasts in value terms (USD) for all the above-mentioned segments.

Frequently Asked Questions

What is the forecast size of the fintech market by 2030?

The market is projected to reach USD 652.80 billion in 2030, rising from USD 320.81 billion in 2025 at a 15.27% CAGR.

Which region leads the fintech market, and how fast is it growing?

Asia-Pacific leads with a 44.86% share in 2024 and is expanding at a 16.02% CAGR through 2030.

What service proposition holds the largest fintech market share today?

Digital payments led with a 46.2% share in 2024, reflecting their central role in daily financial activity.

Why is neobanking considered the fastest-growing service segment?

Neobanking delivers low-cost, mobile-first banking at an 18.7% CAGR by addressing user experience gaps that traditional banks are still closing.

How are real-time payments influencing fintech business models?

Instant settlement enables new services in cash-flow management, micro-lending, and treasury functions, creating added revenue layers beyond transaction fees.

What risks could restrain fintech market growth in the near term?

Heightened fraud threats, regulatory clampdowns on BNPL, and funding-environment volatility can momentarily slow expansion, though diversified revenue models and stronger compliance mitigate the impact.