

United Kingdom Hardware Stores Retail Market Size & Share Analysis - Growth Trends & Forecasts (2025 - 2030)

> ****Industry:**** Grocery, Supermarkets & General Retail (Retail)
> ****Source:**** <https://www.mordorintelligence.com/industry-reports/united-kingdom-hardware-stores-retail-market>
> ****Scraped Date:**** 2026-09-17

Executive Market Summary

Market Metric	Details
Base Market Size	USD 22.50 billion
Projected Forecast (2031)	USD 22.50 billion
Growth Rate (CAGR)	5.01%
Largest Market Region	N/A
Fastest-Growing Region	N/A

Market Visualizations & Infographics

! [Major players in United Kingdom Hardware Stores Retail industry] (images/chart_2.png)

! [United Kingdom Hardware Stores Retail Market Summary] (images/chart_3.png)

! [United Kingdom Hardware Stores Retail Market: Consumer Spending on Tools and Equipment for House and Garden in the United Kingdom, in Million USD, 2019-2022] (images/chart_4.png)

! [United Kingdom Hardware Stores Retail Market: Annual Expenditure on Tools and Equipment for House and Garden in the United Kingdom, in Million USD, 2019-2022] (images/chart_5.png)

! [United Kingdom Hardware Stores Retail Market Concentration] (images/chart_6.png)

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Comprehensive Research Analysis

Overview Points List Flex 49 Share Feature End

Study Period	2020 - 2030
Forecast Data Period	2025 - 2030
Historical Data Period	2020 - 2023
Market Size (2025)	USD 22.50 Billion
Market Size (2030)	USD 28.73 Billion
CAGR (2025 - 2030)	5.01%

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Market Overview Section

United Kingdom Hardware Stores Retail Market Analysis by Mordor IntelligenceThe United Kingdom Hardware Stores Retail Market size is estimated at USD 22.50 billion in 2025, and is expected to reach USD 28.73 billion by 2030, at a CAGR of 5.01% during the forecast period (2025-2030).

The hardware store market in the United Kingdom is an essential part of the retail sector, meeting the varied requirements of businesses and consumers engaged in construction, home improvement, and DIY projects. Hardware stores in the United Kingdom typically offer a range of products, including tools, building materials, plumbing supplies, electrical components, paint, gardening tools, and home improvement products. The market is competitive, with various national and local players.

Several factors drive the retail market for hardware stores in the United Kingdom. With more people spending time at home, there has been a notable increase in DIY and home improvement projects, leading to a higher demand for hardware products. The construction industry's performance, including residential and commercial construction, also significantly influences the demand for hardware products. Additionally, innovation in hardware products, such as smart home devices and eco-friendly materials, can drive consumer interest and contribute to market growth.

Market Trends Section Component 4

United Kingdom Hardware Stores Retail Market Trends and InsightsThe Growing Emphasis on DIY Projects is Boosting the Demand for the Hardware Retail MarketThe DIY home improvement retailing market is gaining immense popularity among individuals due to its cost-saving benefits by eliminating labor costs. This trend allows individuals to allocate more of their budget towards purchasing high-quality materials and tools, ensuring long-lasting results. Increased focus on DIY projects is expected to significantly impact hardware stores in the United Kingdom. With more people engaging in DIY activities, there is likely to be a surge in demand for tools, materials, and supplies, which could prove advantageous for hardware stores.

This trend might also intensify competition among hardware stores, compelling them to adapt their offerings and services to the evolving needs of DIY enthusiasts. Moreover, the proliferation of online shopping and e-commerce platforms could further affect traditional brick-and-mortar hardware stores, as consumers may opt for online purchases of DIY supplies over in-store shopping. In light of these developments, hardware stores in the United Kingdom may need to carefully evaluate their strategies and offerings to respond effectively to the growing emphasis on DIY projects.

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Market Trends Section

Growing Trend of Home Improvement and Renovation ProjectsThere is a growing trend of home improvement and renovation projects, with more people investing in upgrading and enhancing their homes. It can be attributed to several factors, including the desire to increase property value, improve living spaces for personal enjoyment, and adapt homes to changing lifestyle needs. Additionally, online resources and tutorials have made DIY projects more accessible and appealing to homeowners. COVID-19 has also contributed, as many individuals have spent more time

at home and sought to make their living spaces more comfortable and functional. Overall, the trend of home improvement and renovation projects is expected to continue as homeowners prioritize creating personalized and comfortable living environments.

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Industry Overview Section Component 6

Competitive LandscapeThe hardware stores retail market is moderately fragmented with many players. Numerous smaller players operate independently or as part of smaller chains rather than a few dominant companies controlling the market share. Screwfix had implemented strategies to maintain a seamless customer experience across all touchpoints, from online browsing to in-store checkout and order pickup. The key players include Kingfisher PLC, Home Hardware (Scotland) Ltd, Travis Perkins PLC, Homebase, and Wolseley UK.

Segmentation Toc Component 11

United Kingdom Hardware Stores Retail Market Report ScopeA hardware store, also called a DIY store, sells various products related to home improvement and construction. These stores usually have a broad selection, including fasteners, building materials, hand tools, power tools, plumbing and electrical supplies, paint, and gardening tools and supplies. The hardware stores retail market forecast is segmented by product type and distribution channel. The market is segmented by product type into door hardware, building materials, kitchen and toilet products, and others. And by distribution channels offline and online. The reports offer the market sizing and forecasts for the hardware stores' retail market in value (USD) for all the above segments.

By Product TypeDoor Hardware |
Building Materials |
Kitchen and Toilet Product |
Other Product Types |

Segmentation Accordion Item

By Distribution ChannelOffline Stores |
Online Stores |

Frequently Asked Questions

How big is the United Kingdom Hardware Stores Retail Market?

The United Kingdom Hardware Stores Retail Market size is expected to reach USD 22.50 billion in 2025 and grow at a CAGR of 5.01% to reach USD 28.73 billion by 2030.

What is the current United Kingdom Hardware Stores Retail Market size?

In 2025, the United Kingdom Hardware Stores Retail Market size is expected to reach USD 22.50 billion.

Who are the key players in United Kingdom Hardware Stores Retail Market?

Kingfisher plc, Home Hardware (Scotland) Ltd, Travis Perkins plc, Homebase and Wolseley UK are the major companies operating in the United Kingdom Hardware Stores Retail Market.

What years does this United Kingdom Hardware Stores Retail Market cover, and what was the market size in 2024?

In 2024, the United Kingdom Hardware Stores Retail Market size was estimated at USD 21.37 billion. The report covers the United Kingdom Hardware Stores Retail Market historical market size for years: 2020, 2021, 2022, 2023 and 2024. The report also forecasts the United Kingdom Hardware Stores Retail Market size for years: 2025, 2026, 2027, 2028, 2029 and 2030.